



Ohio Gas Access Partnership

ENERGY IS ESSENTIAL FOR SMART GROWTH

We are a coalition of businesses and community stakeholders seeking long term solutions for our region's future energy needs.

CENTRAL OHIO IS THE FASTEST GROWING AREA OF THE STATE. DEMAND FOR COST EFFECTIVE, CLEANER ENERGY WILL CONTINUE TO CLIMB AND WITHOUT APPROPRIATE INFRASTRUCTURE, JOBS AND ECONOMIC GROWTH WILL BE IMPACTED.

Ohio has an abundant supply of natural gas with more than 11 major transmission pipelines and many smaller pipelines serving customers.

REGIONAL GROWTH

MADISON COUNTY

- 11.7% Population Growth Since 2000
- Since 2013, 1,310,740 sqft of industrial space has been built in Madison County
- 6,197,888 sqft of industrial space has been announced for Madison County since 2018.
- 262% increase in Single Family Home Permits (2016 - 2018)

By 2050 MORPC estimates Madison County will have:

- 3,016 new jobs (17% increase) and will realize 3,000 new jobs by completion of 2020
- 7,374 new residents (18.3% increase)
- 2,513 new households (16.6% increase)

UNION COUNTY

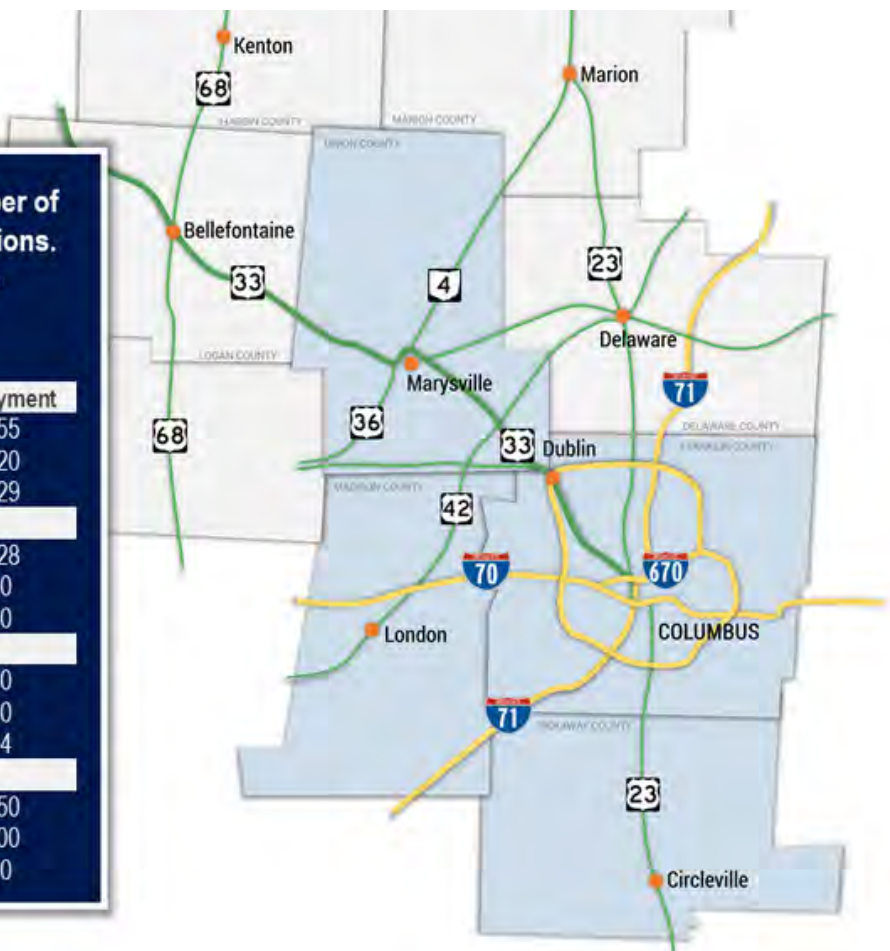
- Fastest Growing County in Ohio
- 315% increase in Single Family Permits (2011-17)
- 39% Population Growth Since 2000
- 14.2% Business Growth (2006-16)
- Over \$500 million in manufacturing investment since 2014

By 2050 MORPC estimates Union County will have:

- 20,429 new workers - 83.6% increase
- 10,800,000 sqft of new industrial space - 78.8% increase
- 3,700,000 sqft of new commercial space - 121% increase

The affected area is home to a number of large regional manufacturing operations. The top three manufacturers in each county are listed below:

Franklin County	Employment
Abbott Nutrition	2,055
TS Tech	1,720
Worthington Industries	1,229
Madison County	
Stanley Electric US	1,528
Jefferson Industries Corp.	600
Keihin Thermal Technology of America	530
Pickaway County	
DuPont	570
TriMold	290
EG TranSpire	204
Union County	
Honda of America Mfg.	6,850
The Scotts Miracle-Gro Co	1,100
Continental ContiTech	400





OUR GOAL:

Build additional supplies of natural gas to the region to support balanced and sustainable industrial, commercial and residential development.

- In 2015 NRG Management identified the extent of the capacity issue.
- Future capacity limitations will impact Madison, Union, Pickaway and Franklin Counties.
- In Union County, natural gas capacity may be fully utilized within 5 years at current growth rates.

Visit our website at www.OhioGap.org for more information or email Ian Nickey, Stakeholder Outreach Manager at: ian@OhioGap.org for inquiries.



COALITION DETAILS

ABOUT OGAP

The Ohio Gas Access Partnership is a 501(c)6 registered in the State of Ohio (4309391). The Fiscal Agent for the Ohio Gas Access Partnership: Union County Community Improvement Corp (CIC): 227 East Fifth Street, Marysville, Ohio 4304

CONTACT

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OGAP BOARD

Eric Phillips, Board Chair

Union County Econ Development Director

David Kell, Board Vice-Chair

Madison County Econ Development Director

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John Connolly, Board Member

Union County Community Improvement Corp VP

Mark Bennett, Board Member

Madison County Community Improvement Corp
President

ADDRESS

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Columbus, Ohio 43215

www.ohiogap.org



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*Ensuring my company and community are served with long term natural gas is important to me.
Yes, I am interested in joining this coalition:*

COMPANY: _____

CONTACT NAME: _____

EMAIL: _____

PHONE: _____

Please make check payable to: Ohio Gas Access Partnership. I have enclosed a check (mail to: OHGAP, 21 E. State Street, Suite 2200, Columbus, OH 43215:

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LARGE BUSINESS (MORE THAN 100 EMPLOYEES): \$2,500

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SMALL/MEDIUM BUSINESS (LESS THAN 100 EMPLOYEES): \$1,000

☐

PLEASE SEND ME BANK ROUTING INFORMATION

Please add my colleagues to your email distribution so they have the most up to date information:

1) _____

2) _____